Listening Guide and Follow-Up for Investment Option Presentations

During Each Presentation

Briefly note:

- 1. Presentation Title & Presenters
- 2. What are the main characteristics of this investment?
- 3. Write down the key benefits mentioned.
- 4. What risks were outlined?
- 5. What do you find most compelling or surprising about this investment option?
- 6. Jot down any questions you have that you'd like to discuss later.

After the Presentations

Personal Reflection:

a. Choose two investment options presented and compare their benefits and risks. How do they differ? Which one appeals to you more and why?

b. How successful was your group's presentation?



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